

U.S. Department of Agriculture

# USDA EGG MARKET NEWS REPORT

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**Agricultural Marketing Service** 

Poultry Programs

MONDAY JUNE 05, 2006 VOL. 53 NO. 45

Market News Branch

DANCE



### NATIONAL EGG MARKET AT-A-GLANCE

In New York, prices were 2 cents higher on the larger sizes and unchanged on mediums when compared to Friday's values. Elsewhere, weekly prices were higher on all weights when compared to the previous week. The market tone was steady to firm, mostly fully steady to firm. Retail and distributive demand continued light to good. Supplies were tight to sufficient. Breaking stock offerings were short to adequate for the light to at times good demand. Light type hens were fully adequate to ample for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were unchanged. Midwest delivered prices were 6 cents higher on the larger sizes and unchanged on medium. Trade sentiment was steady to fully steady. Cartoned egg sales were light to moderate to at times good. Food service demand light to moderate. Supplies were balanced to adequate with large eggs slightly more available than last week. Central States breaking stock prices were two cents higher with checks and undergrades unchanged. Current offerings were adequate to barely adequate, light to moderate demand overall. Schedules full time. Trade sentiment steady to fully steady.

			<b>IA-WIN-WI-</b> Prices paid to producers.		
	RANGE	MOSTLY		RANGE	MOSTLY
EXTRA LARGE	_	65-68	LARGE	43-52	47
LARGE	61-70	63-66	<b>MEDIUM</b>	24-30	28
MEDIUM	42-51	44-47	MEDIUM SMALL	5-9	
MEDION	12 01			14/ / 11/	1144 4 5

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA NORTHEAST REGIONAL Prices were higher on all sizes when compared to the previous week's values. Trade sentiment entering the week was mostly steady. Retail and distributive demand ranged light to occasionally good. Supplies were about adequate to fully sufficient for trade needs. Breaking stock offerings were barely adequate to short for less than normal to normal schedules. Light type hens were fully adequate to ample for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	69-83	72-75
LARGE	64-78	69-73
MEDIUM	48-61	53-55
NORTHEAST AREA: CT DC DE MA MD ME NH acota	rn NII aaata	NV DA DI

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices on extra large and large up 7 cents, mediums increased 2 cents. Trade sentiment mixed, steady to instances fully steady. Retail demand was moderate to fairly good with scattered features providing the best activity. Food service movement was light to mostly moderate. Supplies were adequate. Central states breaking stock prices were higher. Offers were irregular, adequate to barely adequate. Demand was light to moderate with most breakers attempting to work from regular commitments. An occasional buyer needing product paying premium prices for lighter weight product. Schedules full time. Trade sentiment steady to fully steady.

	KANGE	MOSILI
EXTRA LARGE	70.5-79	72-75
LARGE	67.5-76	69-72
MEDIUM	46.5-55	48-51
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and	d TX	

SOUTHEAST REGIONAL Prices were higher on the larger sizes when compared to the previous week. The market tone was steady to occasionally fully steady. Demand was light to mostly moderate. Supplies were generally adequate for current requirements. Breaking stock offerings were short to about sufficient for the fair to good demand. Light type fowl were fully adequate to ample for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	56.25-76	70-73
LARGE	51.25-74	68-71
MEDIUM	43.25-56	49-53
SOLITHEAST AREA: AL E	I GA MS NC SC pactorn TN	and couthern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK** Prices were unchanged on all sizes when compared to Friday's values. Trade sentiment was at least steady. Demand into all channels ranged light to at times good. Supplies were reported as sufficient for current trade requirements.

	RANGE
EXTRA LARGE	78-82
LARGE	76-80
MEDIUM	60-64

#### **MIDWEST REGIONAL**

RANGE	MOSILY
69-77	70-72
67-75	68-70
48-56	49-51
	69-77 67-75

see page 3 for prices on certified organic eggs in cartons

<u>WESTERN</u> Prices 6 cents higher on jumbo, extra large, and large, unchanged on medium. The Pacific region inventory was 5% higher than last week with California up 12% and Oregon-Washington-Utah down 8%. Retailer demand light to moderate. Offerings light.

<u>CALIFORNIA</u> Prices 6 cents higher on jumbo, extra large and large, unchanged on medium and small. The California inventory was 12% higher than last week. Retailer demand light to moderate, best where features planned. Offerings light to adequate. Small benchmark price 68

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	122
EXTRA LARGE	117
LARGE	108
MEDIUM	88

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA		
	RANGE		RANGE	
JUMBO	279-329	JUMBO		
LARGE	249-278	EXTRA LARGE	Not	
LARGE	199-229	LARGE	Available	
MEDIUM	189	MEDIUM		

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending June 09, 2006 will increase by 1 percent. Present week purchases for the week ending June 02, 2006 were 319,781 cases which was 4 percent below the prior week and 4 percent below estimates.

porcont botom comme	CARTONED	LOOSE	TOTAL
Cases purchased present week	279,097	40,684	319,781
% change from the prior week	-3	-10	-4

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Breaking stock prices increased 2 cents, checks and undergrades unchanged. Offers were irregular, adequate to barely adequate. Demand light to moderate with most breakers attempting to work from regular commitments. An occasional buyer needing product paying premium prices for lighter weight product. Schedules full-time. Trade sentiment steady to fully steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSILY
BREAKING STOCK	34-36	
CHECKS & UNDERGRADES	21-27	21-23

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Trading levels were lower compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
05-JUN-06

	RANGE	WAJORITY	WID
			AVG
AT FARM BLIYER LOADING	7 5-14 5 CENTS/LB	11-12	11 35

AT FARM BUYER LOADING 7.5-14.5 CENTS/LB. 11-12 11.35

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTHEAST LIVE HEAVY HEN</u> Majority prices were unchanged when compared to a week earlier. Demand was no better than fair for the adequate to fully adequate offerings of spent hens. Processing schedules were mostly normal. Sales of finished product was light to fair. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 05-JUN-06

RANGE	MAJORITY	WTD
		AVG

AT FARM BUYER LOADING 8-14 CENTS/LB. 11-12 11.37
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

# WEEKLY SHELL EGG INVENTORY REPORT- JUNE 05, 2006 STOCKS ON HAND AVAILABLE FOR MARKETING 1/

(30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOUSANDS)						
			NO	SO	SO		5-Area
	N	lortheast	CENT	CENT	Atl	<b>Pacific</b>	
Jumbo	Curr Wk	7.4	12.0	8.0	11.8	11.7	50.9
	Change	-0.3	-9.5	1.6	2.1	0.7	-10%
Ex Lge	Curr Wk	16.9	39.1	10.8	20.8	42.5	130.1
	Change	-6.1	4.9	-1.7	1.9	6.6	4%
Large	Curr Wk	34.6	117.2	66.9	75.9	98.3	392.9
	Change	2.9	13.1	1.6	1.9	1.8	6%
Medium	Curr Wk	11.9	61.5	31.1	23.8	29.0	157.3
	Change	1.3	18.2	6.8	6.9	-4.4	22%
Small	Curr Wk	2.7	6.1	1.8	3.3	2.6	16.5
	Change	-1.0	-3.2	-2.5	-0.5	-0.7	-32%
Misc	Curr Wk	3.4	31.7	12.7	12.5	7.4	67.7
	Change	1.2	-1.0	2.3	-0.4	2.0	6%
Ungraded	Curr Wk	12.8	49.3	20.7	45.0	24.1	151.9
	Change	7.9	5.6	2.6	6.1	4.9	22%
Total	Curr Wk	89.7	316.9	152.0	193.1	215.6	967.3
Percent	Change	7%	10%	8%	10%	5%	8%
TOTAL			ımber o Cases		ercent hange		mber of perators

1/ Information supplied by a universe of 166 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

967.3

234.5

1201.8

8%

5%

8%

166

201

35

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SEC-TION FOR THE WEEK OF MAY 22, 2006

**GRADE A** XLARGE LARGE MEDIUM SMALL 1.91 1.88 1.79 1.18

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF MAY 22, 2006 AS SET BY ONTARIO EGG PRODUCERS.

**GRADE A** XLARGE LARGE MEDIUM SMALL 1.46 1.46 1.36 .77

Shell Egg

Total Shell Egg

Shell Egg Breaking Stock

<sup>\*</sup> WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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TRAILER LOAD EGG SALES — DAILY WITH AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 02, 2006

INAILEN L	TRAILER LOAD EGG SALES — DAILT WID AVE FRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 02, 2000														
CURRENT L	LOADS	44.2	25			F	FUTURE L	OADS	13.25		AL LOA				
	S	E	ı	<b>NE</b>	N	IW				SC	N	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	49.50	_	50.00	52.00	53.00	_	14.00	GNR W 1	_	59.00	_	_	_	_	2.00
GL W J	_	_	_	_	57.00	_	.25	GL W J	58.00	_	_	_	_	71.70	1.25
GL W XL			62.00	64.00	54.63	59.75	5.50	GL W XL	_	_	_	_	_	65.88	2.50
GL W LG	_		02.00	O4.00	50.00	-	3.75	GL W LG	_	_	_	_	_	62.50	2.75
GL W LG	_	_	44.50	46.00	28.53	31.00	16.00	GL W MD	33.00		32.00	39.00		37.25	5.00
_	_	_	44.50	46.00	20.55										
NRBS - 45		_				35.00	5.00								
NRBS - 42	_	_	_	_	33.00	35.00	4.00								
NRBS - 39	_	_	_	_	_	31.00	6.00								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 05/29/06-06/02/06

<b>CURRENT L</b>	OADS	122.50	)				<b>FUTURE L</b>	OADS 38.25	5	TOTAL L	OADS	160.75			
	S	E	1	NE	M	W				SC	N	IW	5	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	50.50	55.29	49.13	51.13	52.25	_	37.00	GNR W 1	_	58.25	_	_	_	_	8.00
GNR BR 1	_	49.00	_	_	_	_	1.00	GL W J	59.75	_	_	_	_	69.28	5.75
GL W J	_	_	70.00	71.00	55.57	_	2.75	GL W XL	_	60.82	_	75.50	_	65.78	17.25
GL W XL	_	62.22	62.00	64.87	53.64	59.75	39.75	GL W LG	_	62.38	_	71.40	_	65.73	33.25
GL W LG	_	62.71	58.00	62.87	52.32	61.00	39.75	GL W MD	27.60	_	32.00	39.00	_	35.88	15.50
GL W MD	45.00	39.63	43.00	45.00	28.53	31.25	26.50	GL W SM	16.50	17.50	_	_	_	23.50	2.00
GL W SM	24.25	27.25	25.25	28.75	_	_	5.00	GL BR LG	_	_	_	_	_	_	1.00
GL BR LG	_	_	_	_	_	_	1.00								
NRBS - 48	_	_	_	_	_	36.63	9.75								
NRBS - 45	_	_	_	_	_	35.00	5.00								
NRBS - 42	_	_	_	_	33.00	35.00	4.00								
NRBS - 39	_	_	_	_	29.50	31.40	10.00								
MICICHTED AVIEDACE DDICES ADELLISTED FOR VARIOUS OF ASSESSIBLE BY ORIGIN AND/OR DESTINATION FOR S DECIMAL															

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER.

NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE	(In Thousands)		
ON HAND	05/29/06	05/22/06	<u>05/30/05</u>
PACIFIC COAST	95	95	287
LOS ANGELES	92	92	281

NORTH CAROLINA EGGS The market is higher on extra large and large. Steady on medium and small. Supplies are close on larger sizes, avaliable on medium and small. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN. MOOTIV

	WOSILY
EXTRA LARGE	87.86
LARGE	84.86
MEDIUM	66.86
SMALL	46.00

CERTIFIED ORGANIC EGGS IN CARTONS							
(price per carton delivered to first receivers)							
Brown Eggs	CENTS/CARTON	MOSTLY					
Extra Large doz.	222 – 261	239 - 240					
1/2 doz.	120 – 151	130 - 134					
Large doz.	217 – 250	225 - 230					
1/2 doz.	115 – 142	125 - 128					

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## **OUT OF STATE EGGS - STATE COMPILATION**

**Report Period:** 05/28/2006 - 06/03/2006

	0, = 0, = 0 0 0	00,00,=000		
State	# Cases	# Cases	# Cases	<b>Total State</b>
Sh	ipped To	Shipped To	Shipped To	
Nor	thern CA	Central CA	Southern CA	
Arizona	0	615	1,672	2,287
Arkansas	0	780	0	780
Colorado	0	0	2,924	2,924
Iowa	6,502	7,510	50,039	64,051
Maine	0	0	1,398	1,398
Michigan	0	0	6,580	6,580
Minnesota	5,720	660	9,721	16,101
Missouri	0	780	5,595	6,375
Montana	0	0	580	580
Nevada	0	0	2,370	2,370
New Hampshire	0	0	51	51
North Carolina	1,680	680	1,794	4,154
Ohio	0	0	2,380	2,380
Oregon	2,550	0	960	3,510
Texas	0	0	1,618	1,618
Utah	0	720	8,025	8,745
Washington	1,557	269	0	1,826
Grand Total SHIPPED TO	18,009	12,014	95,707	125,730
MILITARY SHIPPED TO	0	0	0	0
NON-MILITARY	18,009	12,014	95,707	125,730